Table(I)- Summary Statement holding of specified securities

Name of the Company:

SWORD AND SHIELD PHARMA LIMITED

Scrip Code, Name of the scrip, class of security:

/EQUITY **Quarter Ended** 30-Jun-2017

	1											1					
Category	Category and name of Shareholders	Number of	No. of fully	No. of Partly			Shareholding as		oting Rights		No. of	Shareholding,	No of Loc	ked	Number o		No. of
Code		shareholders	paid	paid-up	underlying	Shares	% of total no. o				Shares	as	in shares		pledged or		Shares
			up equity Shares	equity shares held	Depository Receipts		shares (calculated as		(IX)		Underlying	a % .			otherwise encumbere		held in Dematerali
			Shares	neid	Receipts		per SCRR,	INO OF VOLING			Outstanding convertible	assuming			encumbere	eu	sed
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+	1957)	Rights		Tot	securities	conversion	(XII)		(XII	T)	form
		, ,	` ´		` ´	VI	As a % of			al as	(including	of convertible		As a			TOTH
							(A+B+C2)			a %	Warrants)	ssecurities (	No	% of To	No	As a	(XIV)
							(11.2.02)	Class Cla	аТо	of(	, arans,	as a	(a)	tal shr	(a)	% of	
							(VIII)		ta	A+B+	(X)	percentage of		held		To tal shr	
							( VIII)	X eg	1	C)	` ′	diluted share				held	
									ř			capital)				neid	
		4	34000	0		340000	6.6012	340000	340000	6.6012		(VI)	0	.0000	0	0	217400
(A)	Promoter & Promoter Group	•	2 1000				0.0012	210000	2.0000	0.0012		(XI)					
(A)	Tromoter & Tromoter Group																
		1010	481060	o		4810600	93,3988	4810600	4810600	03 3088				0000			3833234
(B)	Public					1010000	93.3966	1010000	401000	73.3700			0	.0000		NA	3633234
(6)	Non Promoter- Non Public																
(C)	Non Promoter- Non Public																
																NA	
(61)																	
(C1)	Shares underlying DRs	0		0		0	N. A.									NA	0
		_					NA									IVA	
(C2)	Shares held by Employee Trusts																
()	r J																
	Total	1014	515060	0		5150400	400.000	5150700					0	.0000	0	0	4050634
	Total	1014	313000	ď		5150600	100.0000	5150600	5150600	100.0000	)			.0000		U	1020021
					+			+									
			1			1	I			1	1						

Prepared by MCS Share Transfer Agent Ltd.

Table(II) & (III)- Summary Statement holding of specified securities

1																	
Name Of	The Company: SWORD AND SHIELD PHARMA LIMITED																
			Quarter l	Ended	30-Jun	-2017											
Category Code	Categoryand name of Shareholders  (II)	PAN (III)	Number of shareholders	No. of fully paid up equity Shares	paid-up	No. of shares underlying Depository Receipts (VII)=IV+V+	Total no. of Shares	Shareholding as % of total no. o shares (calculated as per SCRR, 1957)	f held in each securities	class of (X)	Tot al as	Shares Underlying Outstanding convertible	full conversion	No of Locked in shares	Number of pledged or otherwise encumbers (XIV)	ed	No. of Shares held in Dematerali sed form
						VI	(VIII)	As a % of (A+B+C2)  (IX)	Class eg: X	Cla To ss ta eg: 1	a %	(including Warrants)	convertible securities (as a percentage of diluted share capital)	No (a) As a % of To tal sh held	No (a)	As a % of To tal shr held	(XV)
A	Shareholding of Promoter and Promoter Group																
1	Indian																
a	Individuals/ Hindu Undivided Family		0	0			0	.0000	0		0000.			0 .000	00	0000.	0
b	Central Government/ State Government(s)		0	0			0	.0000	0		0000.			0 .000	00	0 .0000	0
С	Bodies Corporate		0	0			0	.0000	0		0000.			0 .000	00	0 .0000	0
d	Financial Institutions/ Banks		0	0			0	.0000	0		0000.			0 .000	00	0000.	0

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

			Quarter I		30-Jun-													
ategory Code (I)	Categoryand name of Shareholders  (II)	PAN	shareholders	paid up equity Shares	paid-up equity shares held	Receipts	Total no. of Shares	per SCRR,	aNumber of Voti held in each clase securities No of voting Rights	ing Rights ass of (X)		Shares Underlying Outstanding convertible	full conversion of	No of Lo in shares	pl o er	Number of Share ledged or therwise ncumbered (XIV)		No. of Shares held in Dematera sed
		(III)	(IV)	(V)	(VI)	(VII)=IV+V+ VI	(VIII)	1957) As a % of (A+B+C2)  (IX)	eg: SS	da To s ta g: l	a % of( A+B+ C)	(including Warrants)	convertible securities (as a percentage of diluted share capital)	No (a)	As a	No As % o To tal hel	of shr	form (XV)
<b>A</b>	Shareholding of Promoter and Promoter Group																	
1	Indian																	
e i	Any Other (Specify) Director and Relatives		4	340000			340000	6.6012	340000	340000	6.6012			0	.0000	o	.0000	217400
i	Director and Relatives													0	.0000			
	JYOTSNABEN PRAVINBHAI PATEL	ADRPP2766N		101400			101400	1.9687	101400	101400	1.9687			0				
i	PRAVINBHAI MANEKLAL PATEL Director and Relatives	ADRPP2767P		116000			116000	2.2522	116000	116000	2.2522			9200 1	00.0000			
	JYOTSNA PATEL	ADRPP2766N		9200			9200	.1786	9200	9200	.1786			0				
1	Director and Relatives  PRAVIN PATEL	ADRPP2767P		113400			113400	2.2017	113400	113400	2.2017			113400 1	00.0000			
	Sub Total (A)(1):		4	340000			340000	6.6012	340000	340000	6.6012			0	.0000	0.0	000	217400

Table(II) & (III)- Summary Statement holding of specified securities

			Quarter E	Ended	30-Jun-	-2017												
Category Code		PAN	Number of shareholders	paid up equity Shares	paid-up equity shares held	Receipts	Shares	% of total no. of shares (calculated as per SCRR,	held in each securities	ch class of (X)	Tot	Shares Underlying Outstanding convertible	g full conversion	in share	ares	Number of pledged or otherwise encumbered	ed	No. of Shares held in Dematers
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+ VI	(VIII)	1957) As a % of (A+B+C2)		Cla To	of( A+B+	securities (including Warrants)	convertible securities ( as a	No	As a % of To	(XIV) No (a)	As a % of	form (XV)
								(IX)	Class eg: X	Cla To ss ta eg: 1	C)		percentage of diluted share capital)		tal shr held		To tal shr held	
A	Shareholding of Promoter and Promoter Group														1			
2	Foreign									'					l	'		
a	Individuals (Non Resident Indians / Foreign Individuals)		0	0			0	.0000	0	(	0.0000			0	0000.	O	0 .0000	
b	Bodies Corporate		0	0			0	.0000	0		0.0000			0 0	0000.	C	0 .0000	
С	Institutions		0	0			0	.0000	0		0.0000			0 0	0000.	C	0 .0000	
d	Qualified Foreign Investor		0	0			0	.0000	0	(	0.0000			0 0	0000.000	C	0 .0000	
e	Any Other ( Specify )		0	0			0	.0000	0		0 .0000			0	0000.000	0	0.0000	
	Sub Total (A)(2):		0	(	0		0	0000.	0		0.0000			0	.0000	(	0	
Total S	Shareholding of Promoter and Promoter Group $(A) = (A)(1) + (A)(2)$	†	£	4 34000	00		340000	6.6012	2 340000	340000	6.6012			0	.00	O	0000.	217

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

			Quarter 1	Lnaea	30-Jun-	2017												
Category Code	Categoryand name of Shareholders	PAN	Number of shareholders	No. of fully paid up equity Shares	paid-up equity shares	underlying	Total no. of Shares	Shareholding as % of total no. of shares (calculated as per SCRR,	held in each securities No of voting	class o	Rights of (X)		Shares Underlying	full conversion		Number of pledged or otherwise encumbered		No. of Shares held in Dematera sed
(I)	(II)	(III)	(IV)	(V)		(VII)=IV+V+ VI		1957) As a % of	Rights			ai as	securities	convertible securities	(XIII) No As a	(XIV)	<b> </b>	form
							(VIII)	(A+B+C2)			To ta 1	of( A+B+ C)	Warrants)	( as a percentage of diluted share capital)	(a) % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
														(XII)				
	Public Shareholding																	
1	Institutions																	
a	Mutual Funds/UTI		0	0			0	.0000	0		0	.0000			.0000		.0000	1
b	Venture Capital Funds		0	0			0	.0000	0		0	.0000			.0000		.0000	
С	Alternate Investment Funds		0	0			0	.0000	0		0	.0000			0 .0000		.0000	
d	Foreign Venture Capital Investors		0	0			0	.0000	0		0	.0000			.0000		.0000	
e	Foreign Portfolio Investors		0	0			0	.0000	0		0	.0000			.0000		.0000	,
f	Financial Institutions/ Banks		1	7400			7400	.1437	7400		7400	.1437			0 .0000		.0000	740
g	Insurance Companies		0	0			0	.0000	0		0	.0000			.0000		.0000	

Table(II) & (III)- Summary Statement holding of specified securities

Name Of	of The Company: SWORD AND SHIELD PHARMA LIM																	
			Quarter F		30-Jun-													
Category Code	Categoryand name of Shareholders	PAN	Number of shareholders	No. of fully paid up equity Shares	paid-up	No. of shares underlying Depository Receipts	Total no. of Shares	Shareholding as % of total no. of shares (calculated as per SCRR,	of held in each securities  No of voting	ch class of (X)		Shares Underlying	g full conversion	in share	ares	Number of Sh pledged or otherwise encumbered		No. of Shares held in Dematera sed
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+	+	1957)	1 - 1 - 2 - 1 - 1	ļ		securities	convertible		XIII)	(XIV)		form
						VI	(VIII)	As a % of (A+B+C2)  (IX)	Class eg: X	Cla To ss ta eg: 1	<b>T</b>	(including Warrants)	securities ( as a percentage of diluted share capital)	(a)	As a % of To tal shr held	. (a)	As a % of To tal shr held	(XV)
													(XII)					
B 1	Public Shareholding  Institutions																	1
h	Provident Funds/ Pension Funds		0	0			0	.0000	0		0 .0000			0	0 .0000	,	.0000	
i	Any Other (specify)		0	0			0	.0000	0		0.0000			0	0 .0000	,	.0000	 
2	Sub Total (B)(1) : Central Govt/State Govt(s)/ POI		1	7400	1		7400	.1437	7400	7400	00 .1437							7
a	GOVT.		0	0			0	.0000	0		0.0000				.0000	J	.0000	1
	Sub Total (B)(2):		0	0	,		0	.0000	0	(	0 .0000							

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

egory	Categoryand name of Shareholders	PAN	Number of shareholders	paid up equity	paid-up	No. of shares underlying Depository Receipts	Total no. of Shares	shares (calculated as	of held in each c securities	class of (X)		Shares Underlying Outstanding	g full conversion	No of Lock in shares	pled oth	mber of Shares dged or erwise umbered	No. of Shares held i Demates
	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+	.	per SCRR, 1957)	Rights	,	al as	securities	of convertible	(XIII)		(XIV)	sed form
						VI	(VIII)	As a % of (A+B+C2)	Class eg:	Cla To ss ta eg: l	a % of( A+B+ C)	(including Warrants)	securities ( as a percentage of diluted share capital)	To tai	of No		(XV)
													(XII)				
	Public Shareholding						!										
	Non-Institutions	ı							'								
	Individuals Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		927	1330118			1330118	25.8245	1330118	1330118	8 25.8245	i		0	.0000	.0000	1330
	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	I	33	2861737			2861737	55.5612	2861737	2861737	55.5612			o	.0000	.0000	1884
		ı					'		ļ	'		į			.0000		
	RAHUL ANANTRAI MEHTA			87305			87305		0,505	87305	1.6950	/ I		ø	.0000		8′
	JAGDISHKUMAR AMRUTLAL AKHANI	AETPA5632H		132150			132150		102100	132150	2.5657			ø	.0000		13
	JYOTI JAIN			52969			52969		[ ]	52969	59 1.0284			ø	.0000		
				136980			136980		1.000	136980	2.6595			ø	.0000		13
	SANJAYKUMAR SOMABHAI PATEL	ARAPP7964P		150000			150000			150000	2.9123			ø	.0000		1:
	CHIRAGBHAI PATEL	AOYPP2738J		119500			119500		11,000	119500	2.3201			ø			
		AOOPM9792B		141566			141566			141566	56 2.7485			ø			
	JITENDRAKUMAR VITHTHALBHAI PATEL	AOKPP9304G		148114			148114			148112	2.8757				.0000		1
	CHIRAGKUMAR SOMABHAI PATEL	AOIPP5621C		131730			131730		1	131730	2.5576			ø	.0000		1
	RASILABEN PATEL	AOEPP0357H		118000			118000		1	118000	2.2910			0			
		AMLPP8615K		120000			120000		120000	120000				ø			
		AMBPP8340H		119000			119000		119000		2.3104			ø			
	JASHODABEN JAYANTILAL PATEL	AZOPP9916H		137730			137730		137730	137730	2.6741	'			.0000		1
	MAHENDRABHAI PATEL	AZNPP3228M		120000			120000	2.3298	120000	120000	00 2.3298	,		ø	.0000		1

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

## **Ouarter Ended** 30-Jun-2017 No. of fully No. of Partly No. of shares | Total no. of | Shareholding as a Number of Voting Rights No. of Number of Number of Shares No. of Categoryand name of Shareholders Shareholding No of Locked Category PAN paid paid-up Shares shareholders % of total no. of held in each class of underlying Shares pledged or Shares as a % in shares Code Underlying assuming up equity equity shares Depository shares securities (X) otherwise held in Outstanding full conversion Shares held . Receipts (calculated as encumbered Dematerali No of voting Tot per SCRR, convertible sed Rights (I) (XIII) (II)al as (XIV) (IV) (III) (V) (VI) (VII)=IV+V+ 1957) securities form convertible a % (including As a % of VI As a securities No No of( As a (A+B+C2)Warrants) % of (XV) (VIII) as a (a) A+B+(a) % of Cla To To Class percentage To C) ss ta tal shr eg: of diluted (IX) tal shr (XI) eg: held share capital) held (XII) **Public Shareholding** Non-Institutions Individuals ATHPP1967G GITABEN PATEL 119300 119300 2.3162 119300 119300 2.3162 ASJPP1494N 4.1797 SHAILESHKUMAR HANSRAJBHAI PATEL 215280 215280 215280 215280 .0000 215280 4.1797 AEYPP6870M 119700 119700 2.3240 ASHOKBHAI PATEL 119700 119700 2.3240 ADIPP7573L 2.3357 PRAKASHKUMAR PATEL 120300 120300 120300 120300 2.3357 AAFHK6200B 1.6223 VINOD FOJMALJI KOTHARI H.U.F 83560 83560 83560 83560 .0000 83560 1.6223 AASPS1558F UMAKANT SULTANIA 57055 57055 1.1077 .0000 57055 57055 57055 1.1077 ACNPT1875B 60088 60088 1.1666 60088 KALPESH J. THAKKAR 60088 .0000 60088 1.1666 NBFCs registered with RBI 0 0 .0000 0 .0000 .0000 .0000 Employee Trust 0 0 .0000 0 .0000 .0000 .0000 d Overseas Depositories (holding DRs) (balancing figure) 0 0 .0000 .0000 .0000 .0000 Any Other (specify) 0 0 .0000 0 .0000 .0000 .0000

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

			Quarter F	⊾nded	30-Jun	-401/											
Category Code		PAN	Number of shareholders	paid up equity	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of Shares	(calculated as	held in each c securities No of voting	class of (X)	Tot	Shares Underlying Outstanding	full conversion	No of Locked in shares	otherwise encumber	or e red	No. of Shares held in Dematera sed
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+	'	1957)	Rights	ļ	al as a %	securities	convertible	(XIII)	(XIV	)	form
						VI	(VIII)		eg:	Cla To ss ta eg: 1	of( A+B+ C)	Warrants)	securities ( as a percentage of diluted share capital)	No (a) As a % of To tal sh held	nr No	As a % of To tal shr held	(XV)
													(XII)				
3	Public Shareholding																
3	Non-Institutions																
i i	Any Other (specify) Other Bodies Corporate		46	607645			607645	11.7976	607645	607645	11.7976			0 .00	00	.0000	607645
i	Other Bodies Corporate						1							.00	00		
	HEM SECURITIES LIMITE	ED AABCH8005N	N	173003			173003	3.3589	173003	173003	3.3589				000		173003
ii	Non Resident Individual		3	3700			3700		3700	3700	.0718			0 .000		.0000	
iii	Trust		0	0			0	.0000	0	d	.0000			.000	00	.0000	
iv	Cooperative Societies		0	0			0	.0000	0	d	.0000			.000	00	.0000	
v	Hindu Undivided Family		0	0			0	.0000	0	d	.0000			.000	00	.0000	0
vi	OCB		0	0			0	.0000	0	d	.0000			.000	00	.0000	
vii	Foreign Companies		0	0			0	.0000	0	d	.0000			.000	00	.0000	
	Sub Total (B)(3):	+	1009	4803200	+	+	4803200	93.2551	4803200	4803200	93.2551	+			+		382583
	Total Public Shareholding (B) = $(B)(1) + (B)(2)+(B)(3)$ :												0	.00			

Table(II) & (III)- Summary Statement holding of specified securities

Name Of	f The Company: SWORD AND SHIELD PHARMA LIMITED																	
			Quarter I	Ended	30-Jun-	2017												
Category Code	Categoryand name of Shareholders	PAN	Number of shareholders	No. of fully paid up equity Shares	No. of Partly paid-up equity shares held	underlying	Total no. of Shares	Shareholding as % of total no. of shares (calculated as per SCRR,	held in each classecurities  No of voting	ting R lass o	Rights of (X)  Tot	No. of Shares Underlyin Outstand convertib	Shareholding as a % ng assuming ing full conversion	in sh		Number of pledged or otherwise encumbered		No. of Shares held in Dematerali
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+		1957)	Rights		al as a %	securities	convertible	(	XIII)	(XIV)	)	form
						VI	(VIII)	As a % of (A+B+C2)	eg:	Cla ss eg:	of(	Warrants		No (a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
В	Public Shareholding		1010	48106	00		4810600	93.3988	4810600		4810600 93.398	38						3833234
	<b>Total</b> (A) + (B) :		1014	51506	00		5150600	100.0000	) 5150600		5150600 100.0	000		0	.0000		0 .0000	4050634

Table (IV)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED		
	Quarter Ended	30-Jun-2017

C Non-Promoter Non-Public  1 Custodian/DR Holder  0 0 0 0  Non-Promoter Non-Public  2 Employee Benefit Trust  0 0 0 0					(VII)=IV+V+ VI	(VIII)	per SCRR, 1957) As a % of (A+B+C2)	Class Cla eg: ss X eg: Y	al as To a % ta of( 1 A+B+ C)	securities (including Warrants)	securities ( as a percentage of diluted share capital)  (XII)	(XIII)  As a  No % of (a) To tal shr held	(XIV)  No As a (a) % of To tal shr	Dematerali sed form (XV)
Custodian/DR Holder  0 0 0 0  Non-Promoter Non-Public  Employee Benefit Trust  0 0 0 0 0 0												neid	held	
Employee Repetit Trust	ustodian/DR Holder		0	0	0	0								0
			0	O	0	0								0
Total Non- Promoter- Non Public Shareholding $(C) = (C)(1) + (C)(2)$ :  0 0 0	omoter- Non Public Shareholding (C)= (C)(1)+(C)(2):	I	0	0	0	0								0

Prepared By MCS Share Transfer Agent Ltd.